

E. Beau Ashley

6061 Village Bend Drive, Apt. 315 • Dallas, Texas • 214-240-0136 • ebashley@smu.edu

EXPERIENCE:

- **Annandale Capital, LLC**, Dallas, Texas May 2006 – Present
Due Diligence Research Analyst:
 - Aided in **construction of company hedge fund of funds** that increased client exposure to the hedge fund market
 - Optimized client portfolio allocations** using specific risk-reward criteria and efficient frontier analysis
 - Conducted **cost-benefit analysis** of statistical software **to enhance company** screening efficiency and reporting
 - Built company system** of collecting and screening money manager information as well as generating automated reports
 - Used **PerTrac** and **Zephyr** to conduct analysis on over 15,000 hedge funds and separately managed accounts
 - Corresponded with buy-side money managers to **perform due diligence activities** for investment committee
 - Organized manager database in **Microsoft Excel** for screening efficiency
 - Mined macroeconomic data utilizing **Bloomberg** to compile information for regression analysis
- **United States Marine Corps**, Camp Pendleton, California Aug. 1999 – Sept. 2003
Engineer/Unit Supervisor:
 - Responsible for the mental, physical and financial welfare and training of 30 subordinates
 - Supervised** and **coordinated teams** of demolition specialists in direct support of combat operations during Iraqi War
 - Stationed for three months in Tonga-Tapu to build a 2,300 square foot schoolhouse for impoverished children
 - Trusted for the **organization, maintenance, and tracking** of platoon engineering equipment valued at over **\$200,000**
 - Created** new inventory tracking system utilizing **Microsoft Excel** that increased unit efficiency
Military Awards and Honors:
 - Navy & Marine Corps Achievement Medal for **strong organization skills, leadership, and task management**
 - Three Certificates of Commendation for **leadership, proficiency, conduct, and initiative** as unit supervisor
 - Non-Commissioned Officer of the Quarter, 2002

EDUCATION:

- **Southern Methodist University**, Dallas, Texas Graduation: Dec. 2007
 - Academic Focus: **Finance** **Cumulative GPA: 3.99**
- **Richland College**, Dallas, Texas Jan. 2004 – Jul. 2005
 - Associate's Degree in Liberal Sciences **GPA: 4.00**

RELATED COURSE WORK:

- Ann Rife Cox Endowment Fund Honors Course -Advanced Financial Management
- Modern Portfolio Theory and Investment Analysis -Corporate Financial Management

LEADERSHIP AND ACTIVITIES:

- **Delta Sigma Pi Professional Business Fraternity** Jan. 2006 – Present
 - Vice President of Professional Events
 - Responsible for recruiting local professionals to lecture on successful business strategy and ethics
 - Habitat for Humanity, South and Lower-West Side Dallas, 2006
- **Phi Theta Kappa International Honor Society** Feb. 2005 – Present
 - Leadership/Service Co-Chair: Aided in establishment of committee agenda that received regional recognition
 - Leader/Coordinator: Iraq War Care Package Project producing over 250 overseas care packages

ACADEMIC AWARDS AND HONORS:

- Dallas Area Community College **Full-Tuition Transfer Scholarship**, Southern Methodist University - 1 of 10 awarded
- **Eva Easterwood Trust Scholar**, Southern Methodist University - 1 of 4 campus wide awarded
- **President's Honor List with High Distinction** - Top 5% of Class of 2007
- **George Bierkoe Distinguished Member Medal**, Phi Theta Kappa International Award
- **All-USA Academic Team Competition**, Representative, Richland College - 1 of 2 campus wide to be recommended
- **National Dean's List** - Top 5% of college students nationwide